

Retirement contract suitability

Current Age
 Retirement Age
 Currently 401k Monthly
 Current tax rate
 0 Annual
 0 Years to retirement
 \$0.00 Total invested

401(K)		Retirement Contract	
Guaranteed 100% Growth			
\$0.00	100% growth		
By age 65		By age 65	
Guaranteed NO loss.			
And Freeze taxes at current rate		No taxes, Life insurance contract	
\$0.00	minus Tax		
\$0.00	Total at 65		Total at 65
Total annual after taxes to age 100		Total annual after taxes to age 100	
100	years	35	years
\$0.00	per year		per year
Total income received to age 100		Total income received to age 100	
	\$0.00		
Account value at age 100		Account value at age 100	
	\$0.00		
Death Benefit at age 100		Death Benefit at age 100	
	\$0.00		
What is available to family when pass away		Death Benefit tax free/ avoids probate	
age of death?			immediate
total invested?			at age 65
subtract fees and taxes			
Federal charges for access before age 59 ½		Federal charges for access before age 59 ½	
any fees + 10% additional federal tax		No Federal fees	
What happens if you get Critically ill?		What happens if you get Critically ill?	
		up to 100% of Death Benefit	