



# FINANCIAL INDEPENDENCE ENGINE

## ★ ★ OVERRIDE & BONUS INCOME ★ ★

Total = \$ \_\_\_\_\_

## MONTHLY INCOME

Total = \$ \_\_\_\_\_

## YOUR LIABILITIES

Total = \$ \_\_\_\_\_

## YOUR ASSETS

Total = \$ \_\_\_\_\_

## MONTHLY EXPENSES

Total = \$ \_\_\_\_\_

## BUSINESS EXPENSES

Total = \$ \_\_\_\_\_



# FINANCIAL INDEPENDENCE ENGINE

## ★ ★ OVERRIDE & BONUS INCOME ★ ★

Leg #1 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #2 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #3 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #4 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #5 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #6 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #7 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #8 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #9 \_\_\_\_\_ \$ \_\_\_\_\_

Leg #10 \_\_\_\_\_ \$ \_\_\_\_\_

All Others ..... \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_

## MONTHLY INCOME

J.O.B. Paycheck ..... \$ \_\_\_\_\_

NAA Personal Sales ..... \$ \_\_\_\_\_

Rental Income

- #1 \_\_\_\_\_ \$ \_\_\_\_\_
- #2 \_\_\_\_\_ \$ \_\_\_\_\_
- #3 \_\_\_\_\_ \$ \_\_\_\_\_
- All Others ..... \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_

## YOUR LIABILITIES

Balance of Mortgages

- #1 \_\_\_\_\_ \$ \_\_\_\_\_
- #2 \_\_\_\_\_ \$ \_\_\_\_\_
- #3 \_\_\_\_\_ \$ \_\_\_\_\_
- All Others ..... \$ \_\_\_\_\_

Car Loans \_\_\_\_\_ \$ \_\_\_\_\_

School Loans \_\_\_\_\_ \$ \_\_\_\_\_

Credit Cards \_\_\_\_\_ \$ \_\_\_\_\_

All Other Loans \_\_\_\_\_ \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_

## YOUR ASSETS

Savings \_\_\_\_\_ \$ \_\_\_\_\_

Real Estate Equity

- #1 \_\_\_\_\_ \$ \_\_\_\_\_
- #2 \_\_\_\_\_ \$ \_\_\_\_\_
- #3 \_\_\_\_\_ \$ \_\_\_\_\_
- All Others ..... \$ \_\_\_\_\_

Other Investments \_\_\_\_\_ \$ \_\_\_\_\_

Other Assets

- #1 \_\_\_\_\_ \$ \_\_\_\_\_
- #2 \_\_\_\_\_ \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_

## MONTHLY EXPENSES

Mortgage/Rent ..... \$ \_\_\_\_\_

Car Payments ..... \$ \_\_\_\_\_

School Loans ..... \$ \_\_\_\_\_

Credit Cards ..... \$ \_\_\_\_\_

Personal Loans ..... \$ \_\_\_\_\_

Utilities ..... \$ \_\_\_\_\_

Other Expenses ..... \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_

## BUSINESS EXPENSES

Taxes ..... \$ \_\_\_\_\_

Leads ..... \$ \_\_\_\_\_

Advertising ..... \$ \_\_\_\_\_

Office Space ..... \$ \_\_\_\_\_

Travel ..... \$ \_\_\_\_\_

Phone ..... \$ \_\_\_\_\_

Employees ..... \$ \_\_\_\_\_

All Others ..... \$ \_\_\_\_\_

**Total** ..... \$ \_\_\_\_\_